Andrew M. Winegar

Associate

312.447.9392

andrew@torchlaw.net

Andrew M. Winegar focuses on helping ultra-high-net-worth (UHNW) individuals and their families protect wealth, plan for succession and preserve family legacies across generations. He focuses on estate and trust planning to encourage family security and tax efficiency for years to come—both during and after clients' lives. Andrew works with clients on a range of planning, from "core" estate planning documents to more complex trusts, gifting strategies and succession planning.

Relevant Experience

- Prepares a broad range of trust instruments, including GST trusts, SLAT, GRATs, ILITs and all other forms of irrevocable trusts.
- Guides clients from initial estate planning consultation through document design, drafting and signing.
- Assists with trust and estate administration, including probate court appearances and related filings.
- Implements comprehensive plans that address both lifetime planning and multi-generational wealth transfer for UHNW individuals and families.
- Prepares wills, revocable trusts, powers of attorney and related documents tailored to client's personal, family and tax objectives.
- Assists fiduciaries and families with post-death administration, including probate court matters and related filings.
- Supports business and family succession planning by helping to implement ownership and control transitions in coordination with broader estate and wealth-transfer strategies.
- He works to carry out governance, tax planning and family objectives so that clients' succession plans are implemented in an orderly and intentional manner.

Practices

- Trust and Estate Planning
- Estate and Gift Tax Planning
- Business Succession Planning
- Corporate Structuring and Tax Strategy
- Tax Planning and Strategy
- Life Insurance Structuring & Planning
- Family Office Services
- Captive Insurance Planning
- International Private Wealth
- Charitable Planning, Philanthropy and Nonprofit Organizations

Industries

- UHNW Individuals
- Private Client Services
- Captive Insurance
- Life Insurance
- Family Offices & Multi-Generational Families
- Closely Held & Family-Owned Businesses
- Nonprofits, Private Foundations & Charitable Organizations

Education

- J.D., Chicago-Kent College of Law, Illinois Institute of Technology
- B.B.A., Baylor University, Finance
- Bachelor's Degree, Baylor University, Political Science

Bar Admissions

- State of Illinois